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**PLEASE READ COVER SHEET ENTIRELY**



# Application for Organization/Agency

## How can an organization apply for funding?

Applications may be obtained on our website and are accepted by mail. Grants for organizations are limited to a maximum of one grant up to \$2,500 in a 12-month period.

## How is the Kay Electric Cooperative Foundation – K-UP funded?

K-UP is funded by Operation Round Up, a nationally recognized program funded by Kay Electric members. Private donors and participating members voluntarily have their monthly electric bills rounded up to the next dollar amount, contributing an average of \$6 annually.

## Who is eligible for funding?

To be eligible, you must operate in at least one of the five counties that Kay Electric Cooperative serves: Kay, Grant, Garfield, Noble and Osage. Categories of Assistance: Communities, Education and Youth, Disaster Relief, Seniors, and Volunteer Fire Departments.

Submit applications to: [dwhitehead@kayelectric.coop](mailto:dwhitehead@kayelectric.coop)

Or mail to:

Kay Electric Cooperative – K-UP

P.O. Box 607

Blackwell, OK 74631

Phone: 800-535-1079

## What is the selection process?

Funds are administered by volunteer members of the Kay Electric Foundation Board. The decisions made by the board are based on the funds available and the community impact of requests being considered. All applicants will be notified within 60 days of the board's decision.

## The following do not qualify for funding:

- Churches and religious organizations (except for church-affiliated programs when there is a direct community impact involved)
- Public and private schools and preschools (Foundations and organizations may apply for projects within public and private schools and preschools. No direct applications will be accepted from public or private schools or preschools.)
- Local, state, or federal governments
- Lobbying, political organizations, or campaigns
- For-profit organizations
- Advertising
- Individuals
- Raffles and/or field trips
- Burial expenses
- Security deposits and late fees and/or assessments
- Capital improvements

## Application Checklist

Please check the following boxes if you have included the items with your application (if applicable).

- IRS 501(c)(3) letter
- List of Board of Directors
- Previous year audited financial statement and current year financials (profit & loss)
- Projected budget for program
- Statistics by county of individuals served by program for which you are requesting funds
- Program description
- Program goals and objectives
- Specific, itemized breakdown of how the funds will be used
- Description of how your organization measures effectiveness of this program
- Any other information



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# Application for Organization/Agency

## Organizational Information

Date of Application: \_\_\_\_\_ Name of Organization: \_\_\_\_\_  
Address (physical & mailing): \_\_\_\_\_

Contact Persons: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: \_\_\_\_\_

Direct Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Website: \_\_\_\_\_

Which of the following counties does your organization serve: (Check all that apply)

Kay     Grant     Garfield     Noble     Osage

Please list any additional counties you may serve: \_\_\_\_\_

Does your group or organization have a Foundation? \_\_\_\_\_ Status of your request to them \_\_\_\_\_

Does your group or organization have a Booster Club? \_\_\_\_\_ Status of your request to them. \_\_\_\_\_

## Request

Amount of Request: \_\_\_\_\_

Program Name: \_\_\_\_\_

List other funding sources for this request. Include name, amounts & whether approved, committed, pending, etc.

<b>Source #1</b> _____	<b>Amount</b> _____	<b>Status</b> _____
<b>Source #2</b> _____	<b>Amount</b> _____	<b>Status</b> _____
<b>Source #3</b> _____	<b>Amount</b> _____	<b>Status</b> _____

Please provide the following information on a separate sheet of paper:

Organization Description (Specific — 1 page maximum)

Program Description (Specific — 1 page maximum)

Program Goals and Objectives (Specific — 1 page maximum)

Breakdown of how the funds will be used

How does your organization/agency measure effectiveness (number of people served, program results, etc.)?

Any other information you feel is important to know about your program (mission statement, etc.)

The following MUST be sent in with your application (if applicable):

IRS 501(c)(3) letter,

List of Board of Directors,

Projected budget for program,

Previous year audited financial statement and current year financials (income statement & balance sheet)

Statistics by County of individuals served and/or community impact for program

**Business References**

Please list three business references who are familiar with your organization:

Business Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Address: \_\_\_\_\_

Business Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Address: \_\_\_\_\_

Business Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Address: \_\_\_\_\_

**Grant Info**

Have you ever applied for a grant from the K-UP?  Yes  No

Have you ever received a grant from the K-UP?  Yes  No

If yes, date of grant: \_\_\_\_\_ Amount of grant: \_\_\_\_\_

Description of previous grant: \_\_\_\_\_

**Limitations**

Because of budget limitations and foundation bylaws, Kay Electric Foundation, Inc. will not consider the following (See full list on front page):

- General operating expenses
- Lobbying, political organizations or campaigns
- Fundraising dinners, raffles, and other events
- General fundraising
- Advertising

The information contained in this application is for the purpose of obtaining funding from the Kay Electric Community Foundation (K-UP), on behalf of the undersigned representative and warrants that the information provided is true and complete and that the Kay Electric Community Foundation may consider this statement as continuing to be true and correct until a written notice of a change is provided. The Kay Electric Community Foundation is authorized to make all inquiries it deems necessary to verify accuracy of the statements made herein. The Kay Electric Community Foundation Board of Directors makes donations from funds collected through the Kay Electric Cooperative Operation Round Up Program (K-UP). These funds are voluntary contributions from participating Kay Electric Cooperative members and private donation.

Name of Organization: \_\_\_\_\_

Name of Representative: \_\_\_\_\_

Signature of Representative: \_\_\_\_\_

Date: \_\_\_\_\_

Please note: Incomplete applications will not be considered until complete

## **K-UP Application Checklist**

Please return this checklist with your application

**IRS 501(c)(3) letter**

Please provide a letter from the IRS indicating your organization is an IRS-approved 501(c)(3) if applicable.

**List of Board of Directors**

Please provide the names of the officers and the board of directors of the organization.

**Previous year audited financial statement and current year financials**

Provide the organization's financial statements as described above. If your organization requires audited financial statements, please provide them. If not please provide an annual treasurer's report or annual profit/loss statement for your organization.

**Projected budget for program/ Breakdown of how funds will be used**

Specifically, how will each dollar requested within this grant application be spent? Provide an itemized budget for every dollar requested, with details about every item/material that will be purchased.

**Statistics by county of individuals served by program(s) from which you are requesting funds**

How many individuals are being served by your program within Kay Electric's service area? This list needs to be broken down by county (e.g., "We provide 4,000 meals to needy folks within Kay, Grant, Garfield and Osage counties: 2,800 in Kay, 1,000 in Grant, 75 in Garfield and 25 in Osage").

**Program Description**

In one page or less, describe what service or services your organization provides to the communities within Kay Electric's service area.

**Program Goals and Objectives**

In one page or less, describe what your organization is trying to accomplish within Kay Electric's service area to improve the quality of life.

**Description of how your organization measures effectiveness of this program**

In one page or less, describe how the project will benefit the community or communities within Kay Electric's service area if it is funded. Describe how your organization will ensure accountability for approved funds. Funds used for items not listed on the budget or approved project may result in the organization not being considered for future grants.

Projects that are funded will have to submit a final report outlining how the approved funds were used.

**Any Other Information**

Mission Statement or anything else the foundation board would benefit from knowing about your organization. Remember, the five-member board is from all over Kay Electric's service area and may not be familiar with your organization.

**Please note: Incomplete applications will not be considered until complete**

***Organizations will receive grant acceptance/denial notification in writing within one week of quarterly Board meeting.***